INVEST YOUR PENSION IN PROPERTY

THE LANDLORD'S PENSION

Who is

LEWIS JONES

- Handled transactions from £30,000 to £21.2m
- Various financial institutions
- UK pensions and Investments
- Fee reduction against banks

Disclaimer

The Landlord’s Pension is authorized to administer UK pension schemes but we are not regulated by the FCA to give financial advice, and therefore do not advise upon regulated financial products.

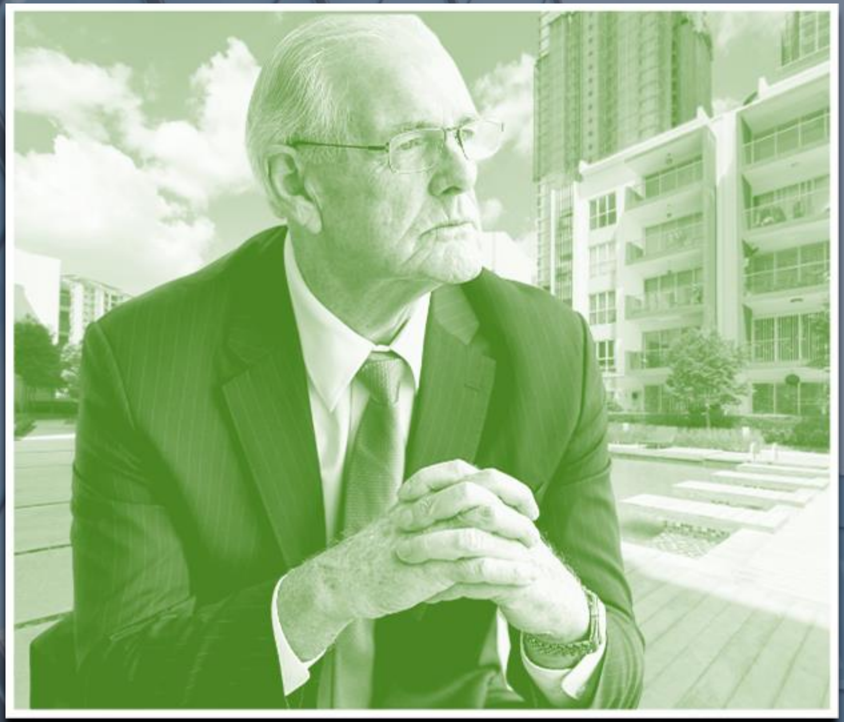
This presentation is for information purposes.

HM Revenue & Customs

What will I share with you today?

- How you can invest your pension into property
- How you can grow your business
- How you can reduce your pension charges
- How you can take control

What is a SSAS Pension?



- Commercial / Business pension
- Allows you to control your fund
- Flexibility
- Access to funds

Your Pension is an asset – are you giving it the attention it deserves?

How have pensions performed?

- Average return is 4.05%
- £84,620 invested would return £68,542
- Subject to volatility
- Average fee charged 1.5% of fund

Source: https://www.londonstockexchange.com/indices/ftse-100?lang=en

Average house price UK

- Average house value from £84,620 to £234,612
- Percentage increase of 177%
- Average rental returns of 5%

Source: https://tinyurl.com/y5nfdl2y (Land Registry)

Why did your IFA not tell you about alternatives such as property?

- Regulation
- Risk
- Reward

Frequently Asked Questions

SSAS

(Small Self-Administered Scheme)

Who can set up a SSAS?

What are the annual costs?

Not all SSAS pensions are the same

Funding your SSAS pension

- Transfer existing pensions
- Company contributions
- Personal contributions

Take a loan from your SSAS pension

0%

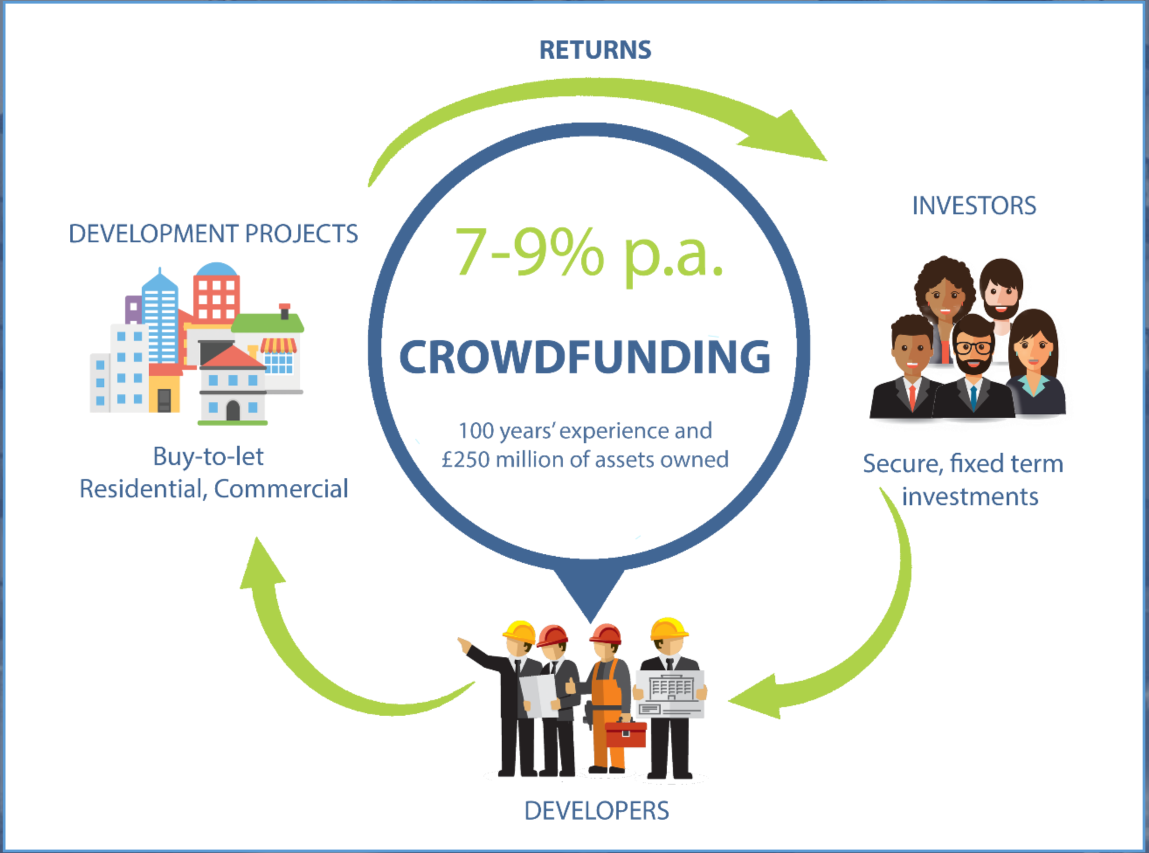
- 50% of total pension value
- Max term 5 years
- Security 1st Legal charge
- Capital repayment
- Equal Annual Installments

Read full rules at: www.thelandlordspension.co.uk/ssas-loan-rules

Buy commercial property in a SSAS pension

You can leverage your pension for the acquisition of commercial property

Hands off property investing



- Crowd Funding
- Property Loan Notes
- Security over property
- 7-9% fixed returns
- Completely hands off

Find out more at: www.thelandlordspension.co.uk/investments

Dispelling the myths!

Difficult?

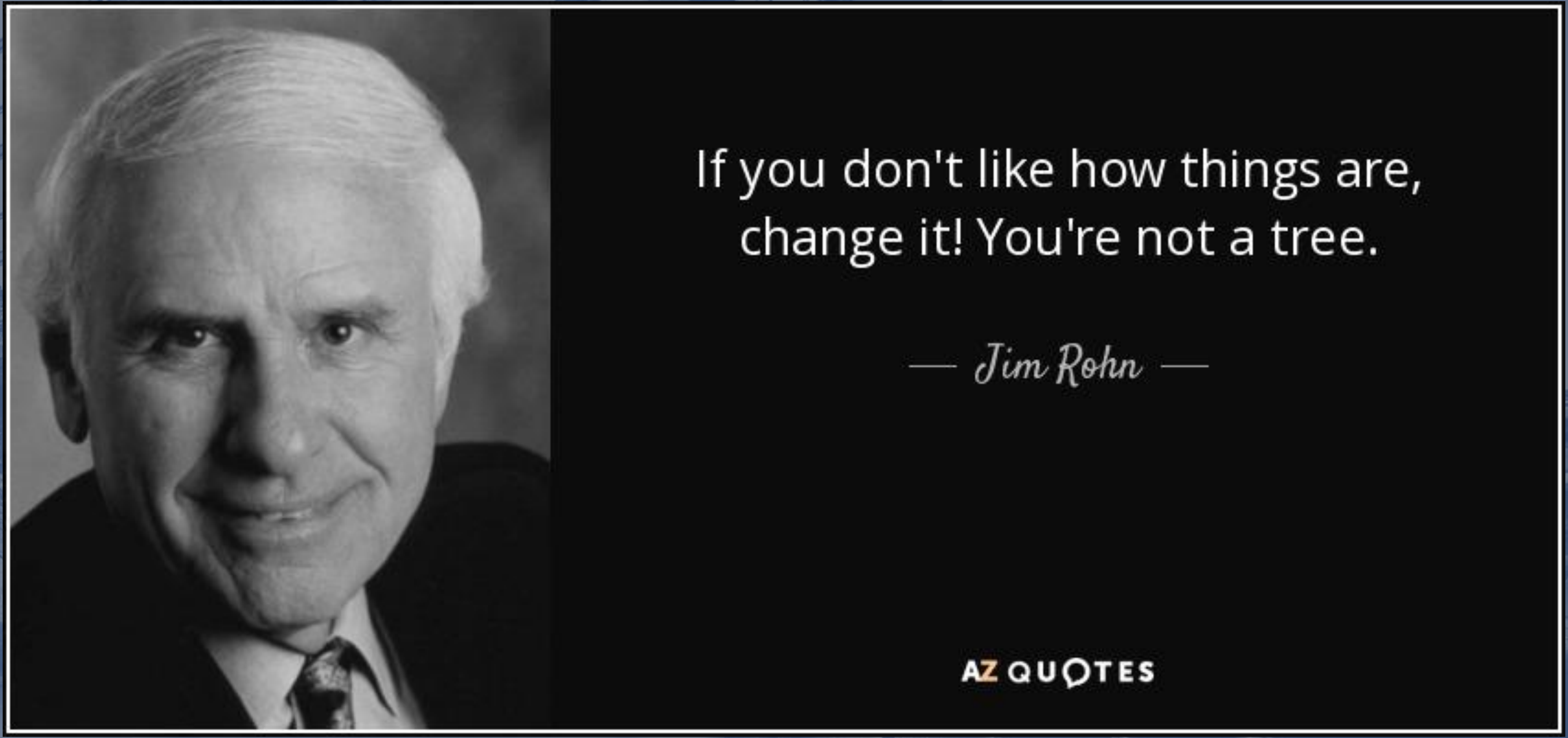
Expensive?

Have to be over 55?

Summary

- Take Control with a SSAS Pension
- Very low cost
- Swap volatility for fixed returns
- Avoid financial advisor charges
- Fixed returns from 7% PA
- Minimum £75,000 pension required
- Pool pensions with friends or family
- Withdraw for personal use from 55

Will you take action?



Start your Property Pension journey tonight!

The Landlord's Pension

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